

TRANSFER OF ASSETS FORM

- **This form is for non-retirement accounts only.**
- It is recommended that you confirm with the previous Custodian to see if additional paperwork is required to liquidate and transfer funds. This step will help avoid delays in receiving the transfer.
- If multiple accounts or Custodians are involved, a form for each account and/or Custodian is required. Failure to fully complete forms or attach appropriate documents may result in a delay for which Transparent Value Funds cannot be held accountable.
- Attach a copy of your most recent account statement from your current Custodian to the completed form.

SECTION 1: Investor Information

Name _____

Owner's Name (Last, First, Middle Initial) _____

Owner's Social Security Number _____ Date of Birth (MM/DD/YY) _____

Address of Residence - P.O. Box is not accepted (Street, City, State, Zip Code) _____

Mailing Address - If different from above (P.O. Boxes accepted) _____

() _____ () _____
Day Phone Evening Phone

E-mail Address _____

SECTION 2: Current Custodian

Current Trustee/Custodian/Employer _____

Account Number _____

Address of Residence - P.O. Box is not accepted (Street, City, State, Zip Code) _____

Mailing Address - If different from above (P.O. Boxes accepted) _____

() _____ () _____
Day Phone Evening Phone

SECTION 3: Payment Instructions

If no payment selection is made, money should be forwarded via check.

- Check:** Make payable to Transparent Value Funds and mail to P.O. Box 46103, Denver, CO 20201

SECTION 4: Liquidation Instructions

Please complete a second form if there are additional funds to liquidate.

- Liquidate my entire account Check here to close account
 Liquidate part of my account (see details below)

Fund Name	Amount
Transparent Value Dow Jones RBP® U.S. Large-Cap Aggressive Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Aggressive Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Aggressive Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Aggressive Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Core Index Fund Class A	\$ _____ or _____ %

SECTION 4: Liquidation Instructions (continued)

Fund Name	Amount
Transparent Value Dow Jones RBP® U.S. Large-Cap Core Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Core Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Core Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Defensive Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Defensive Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Defensive Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Defensive Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Dividend Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Dividend Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Dividend Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Dividend Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Growth Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Growth Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Growth Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Growth Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Market Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Market Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Market Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Market Index Fund Class I	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Value Index Fund Class A	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Value Index Fund Class C	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Value Index Fund Class F-1	\$ _____ or _____ %
Transparent Value Dow Jones RBP® U.S. Large-Cap Value Index Fund Class I	\$ _____ or _____ %
Total Amount	\$ _____ or _____ %

SECTION 5: Authorization/Signatures

Signature of current shareholder(s) must be guaranteed.

Owner's Signature Date (MM/DD/YY)

Joint Owner's Signature (if applicable) Date (MM/DD/YY)

SECTION 6: Signature Guarantee

A signature guarantee is required when distributing money to an address/bank other than the address/bank of record or making the payment to a party other than the owner of record.

To protect yourself against fraud, your signature(s) must be guaranteed ("Medallion Signature Guarantee") by any "eligible" guarantor. Signatures notarized by a Notary Public are not acceptable.

A signature guarantee is required for adding or changing bank information in addition to authorizing wire transfers on this account.

- Eligible guarantor's:
- Commercial Banks
 - Credit Unions
 - Member Firms of a domestic stock exchange
 - Savings Associations
 - Trust Companies

Bank or Dealer Firm

Officer's Title

Officer's Signature Date (MM/DD/YY)

[STAMP]

Please mail completed form to:

Mailing Address
 Transparent Value Funds
 P.O. Box 46103
 Denver, CO 80201

Overnight Address
 Transparent Value Funds
 1290 Broadway, Suite 1100
 Denver, CO 80203

If you have any questions, please contact an Investor Service Representative at 1-888-727-6885 or visit www.transparentvalue.com.